CAPITAL MARKETS

INVESTORS ARE INCREASINGLY DEMANDING AND SELECTIVE, AND THE LEGAL AND REGULATORY FRAMEWORK OF THE BRAZILIAN AND INTERNATIONAL FINANCIAL AND CAPITAL MARKETS HAS REACHED NEW LEVELS OF SOPHISTICATION AND COMPREHENSIVENESS. HAVING SPECIALIZED LEGAL ADVICE WITH PROVEN EXPERIENCE IN HIGHLY COMPLEX TRANSACTIONS IS ESSENTIAL.

Since its foundation, Machado Meyer has been a pioneer and leader in structuring capital markets transactions in Brazil and abroad. Our professionals have participated in several of the most important, innovative, and complex transactions in the country.

LEADERSHIP AND PIONEERING SPIRIT IN CAPITAL MARKET TRANSACTIONS

Recognized for the direct, close, and daily involvement of its partners in each transaction, Machado Meyer's capital markets practice is highly specialized. With a team made up of professionals with extensive and recognized experience, our practice covers transactions in Brazil and abroad, offering a one-stop-shop for:

- Initial Public Offers (IPOs) and Follow-on Public Offers (FPOs) of shares, debt, fund units, and other securities that are convertible or not into shares
- Representation of issuers in regulated processes in accordance with the initiatives approved under the CVM's regulatory sandbox
- Takeover bids
- Securitization and incentivized securities
- Private placements
- Investment funds of all different types and structures
- Solutions in project financing and acquisitions through market operations
- M&As of listed companies
- Corporate reorganizations

RELATIONSHIP WITH REGULATORY AGENCIES

Our professionals also advise clients on regulatory and corporate claims involving the Securities and Exchange Commission (CVM), B3, and other regulatory or self-regulatory agencies, such as ANBIMA. We also represent individuals and companies from different industries in administrative proceedings before the CVM.

Our team is ready to help market players navigate the regulatory challenges of the Brazilian capital market and structure transactions strategically, ensuring safety and efficiency at every stage of the process.

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AWARDS

LatinFinance

2025
Deals of the Year Awards
Deals of the Year
Corporate High-Grade Bond of the Year: JBS

LatinFinance

2025
Deals of the Year Awards
Deals of the Year
Initial Public Offering of the Year: JBS

IFLR 1000

2024
Americas Awards
Capital Markets
Specialist Award

IFLR 1000

2024
Americas Awards
Capital Markets
Deal of the year: Equity

IFLR 1000

2024
Americas Awards
Capital Markets
Deal of the year: Restructuring

IFLR 1000

2024
Americas Awards
Capital Markets
Deal of the year: Project finance

RECOGNITIONS

Chambers AND PARTNERS

2026
Global
Capital Markets: Equity
Band 1

Chambers AND PARTNERS

2026
Global
Capital Markets: Debt
Band 2

Chambers AND PARTNERS

2025
Transactional
Capital Markets: Equity
Band 1

Chambers AND PARTNERS

2025
Transactional
Capital Markets: Debt
Band 2

Chambers AND PARTNERS

2025
Global
Capital Markets: Equity
Band 1

Chambers AND PARTNERS

2025
Global
Capital Markets: Debt
Band 2