



TRANSFORMATION IS POSSIBLE



Investors are increasingly demanding and selective, and the legal and regulatory framework is increasingly complex and expansive. To raise funds via the capital markets, companies need to demonstrate good environmental, social, and corporate governance practices, in addition to planning and control of the entire process of a transaction. It is essential to have specialized legal advice in operations of high complexity, with a long history of relationships with regulatory and self-regulatory authorities and with the main market participants.

Since its foundation, Machado Meyer has had a prominent role in the business area, having been a pioneer and leader in the structuring of capital market transactions in Brazil and abroad, even before the advent of the current legal regime of public stock offerings. During this period, our professionals participated in the most significant, innovative, and complex transactions in Brazil.

Recognized for the direct, close, and daily involvement of its partners in transactions, Machado Meyer's capital market practice is highly specialized and has professionals with extensive and recognized experience in transactions in Brazil and abroad (one-stopshop) involving:

- investment funds
- takeover bids
- private placements and public offerings (initial or subsequent) of shares and other underlying securities or shares (such as certificates of deposit)

- private placements and public debt offerings (including project financing and acquisitions)
- securitization and M&A of CVM-regulated companies

Our professionals also advise numerous clients on various regulatory and corporate demands involving the Brazilian Securities and Exchange Commission (CVM), B3, or other regulatory or self-regulatory bodies such as Anbima. We also represent individuals and legal entities of the most varied segments of practice in investigations, defenses, and representations in administrative proceedings before the CVM.

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9 practice areas and 22 ranked lawyers

2021 | LATIN LAWYER 250

22 practice areas and 52 ranked lawyers



7 areas ranked as Top Tier - Brazil 18 recommended areas 65 recognized lawyers



2022

20 practice areas and 53 ranked lawyers

J.P.Morgan

Joan Guggenheimer Law Firm Diversity Equity and Inclusion Award's category

Chambers

2022 | AWARDS

Law firm of the year in Public Law category

2022 | GLOBAL
12 ranked lawyers and 32 recognized lawyers

2022 | GLOBAL

12 ranked lawyers and 32 recognized lawyers

2022 | FINTECH

FinTech Legal in Brazil

2021 | BRAZIL

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2021 | LATIN AMERICA

19 practice areas and 40 ranked lawyers

2021 | HIGH NET WORTH

Private Wealth Law in Brazil

5 areas recognized for the quality of work and service offered to their customers: Energy & Natural Resources, Securitisation & Structured Finance, Projects & Procurement, Public Law and Corporate Governance

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