



# TRANSFORMATION IS POSSIBLE

With a complete portfolio of services, our focus is to support companies in all procedures related to business law, and throughout their life cycle, to reduce their exposure to risks, ensure their legal compliance, and help move their business forward

We take into account the market in which our clients operate, their characteristics and requirements and their prospects to help them conduct business and strengthen corporate governance. We provide advice on issues such as composition of the board of directors, executive remuneration policies, conflicts of interest, reviewing and updating bylaws and other relevant matters.

Our multidisciplinary team provides a number of relevant services for you company. Learn more about some of them:

# SPECIALIZED ADVICE FOR PUBLICLY TRADED COMPANIES

We have a leading role in the Brazilian capital market advising public, private and mixed-capital publicly traded companies. Our lawyers participated in some of the most relevant, innovative and complex corporate transactions in Brazil.

We rely on a highly specialized corporate law team, which have played prominent roles in public hearings for legislation reform promoted by regulatory watchdogs and autonomous public agencies.

### CORPORATE ADVICE

- Preparation of memoranda and legal opinions related to corporate law matters.
- Outlining, preparation and negotiation of corporate changes such as reorganizations, mergers, spin-offs, consolidations and sales of equity interest.
- Review and preparation of several types of corporate documents, such as bylaws, internal regulations and policies, shareholders' agreements and other corporate instruments.
- Review of compliance with corporate governance principles, including in relation to the various requirements for company listing on the stock exchange (Levels 1 and 2 and Novo Mercado).
- Assistance in the preparation and review of Reference Forms.
- Helping companies comply with periodic and occasional obligations established by the Brazilian Securities Commission (CVM).
- Preparation of relevant fact statements, notices to shareholders and market advisories.
- Assistance in the preparation and conduct of general meetings.

## REGISTRATIONS, CONSULTATIONS AND ADMINISTRATIVE PROCEEDINGS

- Consultations to the CVM, B3 or other capital market entities, including the Brazilian Financial and Capital Markets Association (Anbima), the Brazilian Association of Publicly Traded Companies (Abrasca) and others.
- Preparation of responses to requests sent by CVM, B3, Anbima, Abrasca and others.
- Representation and defense in administrative and sanctioning proceedings before the CVM, the Brazilian Central Bank and the Board of Appeals of the National Financial System.
- Registration and management of general IPOs, including tender offers, cancellations of registration and voluntary offers.
- Assistance to companies planning private placements and advice to companies and investment banks preparing for distributions of securities in the national and international markets.

### CONTACTS



ADRIANA
PALLIS
PARTNER
apallis@machadomeyer.com.bi



CLARISSA FREITAS PARTNER cfigueiredo@machadomeyer.com.b + 55 11 3150-7094



DIANA
HENNE
PARTNER
dhenne@machadomeyer.com.br



ELIE J.
SHERIQUE
PARTNER
esherique@machadomeyer.com.k



GUSTAVO RUGANI PARTNER grugani@machadomeyer.com.br



MARIANA
MEDITSCH
PARTNER
mmeditsch@machadomeyer.com.k
+55 11 3150-7701



RAFAEL ARSIE
CONTIN
PARTNER
rcontin@machadomeyer.com.br



ALESSANDRA DE SOUZA PINTO PARTNER asp@machadomeyer.com.b +55 11 3150-7093



DÉCIO PIO BORGES DE CASTRO PARTNER dpioborges@machadomeyer.com.br +55 21 3572-3105



ELIANA AMBRÓSIO CHIMENTI PARTNER echimenti@machadomeyer.com.br +55,3150-7035



GLÁUCIA COELHO PARTNER gmcoelho@machadomeyer.com.br +55 11 3150-7198



GUSTAVO SECAF REBELLO PARTNER grebello@machadomeyer.com.br + 55 11 3150-7/80



MAURO CESAR LESCHZINER PARTNER mleschziner@machadomeyer.com.br +55 11 3150-7647



RENATA
OLIVEIRA
PARTNER
oli@machadomeyer.com.br
+55 11 3150-7056



### PLATIN LAWYER

### **LACCA APPROVED 2022**

9 practice areas and 22 ranked lawyers

### 2021 | LATIN LAWYER 250

22 practice areas and 52 ranked lawyers



7 areas ranked as Top Tier - Brazil 18 recommended areas 65 recognized lawyers



### 2022

20 practice areas and 53 ranked lawyers

# J.P.Morgan

Joan Guggenheimer Law Firm Diversity Equity and Inclusion Award's category

# **Chambers**

### 2022 | AWARDS

Law firm of the year in Public Law category

2022 | GLOBAL
12 ranked lawyers and 32 recognized lawyers

### 2022 | GLOBAL

12 ranked lawyers and 32 recognized lawyers

### 2022 | FINTECH

FinTech Legal in Brazil

### 2021 | BRAZIL

13 practice areas and 30 ranked lawyers

### 2021 | LATIN AMERICA

19 practice areas and 40 ranked lawyers

### 2021 | HIGH NET WORTH

Private Wealth Law in Brazil

5 areas recognized for the quality of work and service offered to their customers: Energy & Natural Resources, Securitisation & Structured Finance, Projects & Procurement, Public Law and Corporate Governance

### LEGAL INTELLIGENCE CENTER

Our insights on issues that impact your business Access our content: www.machadomeyer.com/legalintelligence

MACHADO, MEYER, SENDACZ E OPICE ADVOGADOS SÃO PAULO / RIO DE JANEIRO / BRASÍLIA / PORTO ALEGRE / BELO HORIZONTE / NEW YORK

MACHADO .СОМ











