IMPRENSA

MACHADO MEYER É TIER 1 EM RANKING DA IFLR

17 DE OUTUBRO DE 2016

Nosso escritório é reconhecido entre os melhores em todas as áreas analisadas pelo guia IFLR1000 Financial and Corporate, edição 2017. Somos tier 1 em Banking, Capital Markets, M&A, Private Equity e Project Finance. Confira abaixo o que a publicação diz sobre nós. Machado Meyer is recognised as being a leading player in the market across the board. Beyond purely financial and corporate transactions, the firm boasts a strong infrastructure department, allowing many of its finance partners to cultivate sector expertise. Staffing changes include the departure of M&A partner Daniella Tavares.

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One client highlights the firm's "excellence in the services provided, high skills and competence of the partners, lawyers and associates." Adriana Pallis Romano is "highly recommended."

In banking, the firm advised a series of banks as lenders and hedge providers in a $167.3 million loan to the Brazilian subsidiary of the group that operates McDonald's restaurants in Latin America; advised Fundo Garantidor de Créditos with a loan to BTG Pactual; and advised various banks as bondholders on the restructuring of the financings of Usina Caeté.

In project finance, the firm advised EIG - Global Energy Partners with the financing for the Porto do Açu Operações; advised ABN on amending a credit facility to Allseas; and advised Rio Energy Projetos de Energia on financings for wind projects.

The firm's capital markets practice also enjoyed an active year. The firm advised Telefônica with the public offering of shares; advised Brasil Pharma on the public offering of shares with restricted selling efforts; and advised Banco Votorantim and Banco Santander as underwriters on a restricted public offering of debentures by OSX Construção Naval.

M&A was also an active area for the firm. The firm advised BTG Pactual on the sale of a stake in Recovery do Brasil Consultoria to Itaú Unibanco; advised Amil Group in the acquisition of a stake in Helena Assistência Médica and its subsidiary Hospital Santa Helena; and advised Fedrigoni Group with the acquisition of shares in Arjo Wiggins. In private equity, the firm advised Core Participações in selecting Advent as a potential investor; FIP Brasil de Governança Corporativa in selling shares to Diba Participações; and helping GTI with the reorganisation of an investment.